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April 27, 2023

To Whom It May Concern,

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Notice: Revision of Consolidated Financial Forecasts for 1H FY22

Insource Co., Ltd., (hereafter referred to the Company) has reviewed current trends in its performance and revised its consolidated financial forecasts for 1H FY22, which was announced on November 4, 2022.

1. Revision of Consolidated Financial Forecasts for 1H FY22

(1) 1H FY22 (October 1, 2022- March 31, 2023)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Net profit per share
	mill yen	mill yen	mill yen	mill yen	yen sen
Previous forecast (A)	5,370	1,830	1,825	1,245	14.79
Revised forecast (B)	5,200	1,920	1,915	1,315	15.62
Change (B-A)	-170	90	90	70	
Percentage change (%)	-3.2	4.9	4.9	5.6	
(Reference) 1H FY21 Consolidated Financial Results	4,510	1,674	1,658	1,136	13.49

(Note) The Company conducted a 2-for-1 stock split of shares of common stock on January 1, 2023. In the above, "net profit per share" is calculated based on the assumption that the stock split was conducted at the beginning of the previous consolidated fiscal year.

(2) Reasons for Revision

Although net sales for the first half of the fiscal year are expected to be the highest, On-Site Training for private sectors and IT Service business are expected to fall short of the plan. On the other hand, operating profit is expected to exceed the plan due to in-house production of DX training programs and reduction of SG&A expenses.

Due to these circumstances, the Company has revised its forecasts for net sales, operating profit, ordinary profit, and profit attributable to owners of parent.

2. Consolidated Financial Forecast for the Fiscal Year Ending September 30, 2023

The consolidated financial forecast for the full year ending September 30, 2023 remains unchanged from that announced on November 4, 2022.

(Note) This document contains projections of performance based on information available at the time of preparation, and actual results may differ from these projections due to various factors.

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